

## **Incoming Transfer/Direct Rollover Governmental 457(b) Plan**

Do not complete the Investment Option Information portion of this form if you elected to have your account professionally managed by Empower Advisory Group, LLC ("EAG").

CERF Savings Plan - 457 Plan			98993-01
Participant Information			
Last Name First Name MI (The name provided MUST match the name on file with Service Provider.)	Socia	l Security Number	
Address - Number & Street	E	-Mail Address	
City State Zip Code			
	Mo Day Year	☐ Female	☐ Male
Home Phone Work Phone	Date of Birth	☐ Married	☐ Unmarried
Payroll Information			
1 ayı vii Tilivi mativii			
Division Name	Di	vision Number	
Division Paine	Di	VISIOII IVUIIIOCI	
Location Name	Location Number		
Transfer/Direct Rollover Information	Signature(s) section		
Current Plan Administrator must authorize by signing in the Required I am choosing a:	Signature(s) section.		
☐ Transfer from a governmental 457(b) plan.			
☐ Direct Rollover from a governmental 457(b) plan.			
Previous Provider Information:			
rievious riovidei information.			
-			
Company Name	Account Nui	mber	
Mailing Address			
	(	)	
City/State/Zip Code	Phone Numb	per	
Previous Provider must complete:			
Employer/employee before-tax earnings and contributions: \$	<u>—</u>		
Note: Unless otherwise indicated, all amounts received will be considered e	employee before-tax contributions	s and earnings.	
Amount of Transfer/Direct Rollover: \$ (Enter a	pproximate amount if exact amou	ant is not known.)	
Investment Option Information - Please refer to your communication	materials for investment option of	designations.	
I understand that funds may impose redemption fees on certain transfers, refund's prospectus or other disclosure documents. I will refer to the fund's p	demptions or exchanges if assets	are held less than the	e period stated in the
Select either existing ongoing allocations (A) <b>or</b> your own investment optic	•	ments for more infor	madon,
below eline existing ongoing unocurrent (11) of your own investment optic	·110 (10).		

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(A) Existing Ongoing Allocations

☐ I wish to allocate this transfer/rollover the same as my existing ongoing allocations.

				98993-01
Last Name	First Name	M.I.	Social Security Number	Number

## (B) Select Your Own Investment Options

Please Note: For automatic dollar cost averaging call the Voice Response System or access our Web site.

VSMAX

INVESTMENT OPTION			INVESTMENT OPTION				
NAME	TICKER	CODE	<u>%</u>	NAME	TICKER	CODE	<u>%</u>
Vanguard Target Retirement Income Inv	VTINX	VTINX		Jackson Square SMID-Cap Growth CIT M	. N/A	DELCIT	
Vanguard Target Retirement 2025 Inv	VTTVX	VTTVX				DHMYX	
Vanguard Target Retirement 2035 Inv	VTTHX	VTTHX		American Funds American Mutual R6	RMFGX	RMFGX	
Vanguard Target Retirement 2045 Inv	VTIVX	VTIVX		MFS Massachusetts Investors Gr Stk R6	MIGNX	MIGNX	
Vanguard Target Retirement 2055 Inv	VFFVX	VFFVX		Vanguard Large Cap Index Adm	. VLCAX	VLCAX	
Vanguard Target Retirement 2065 Inv	VLXVX	VLXVX		Janus Henderson Balanced N	. JABNX	JABNX	
American Funds EuroPacific Gr R6	RERGX	RERGX		Pioneer Strategic Income K	. STRKX	STRKX	
Invesco Global R6	OGLIX	OGLIX		Empower Portfolio Fund		PORT	
Vanguard Total Intl Stock Index Admiral	VTIAX	VTIAX		MUST INDICATE WHOLE PERCEN		_	= 100%
37 10 110 T 1 A 1	VCM AN	V/CN/LAN/		MIUSI INDICATE WHOLE LEKCEN	IAGES	_	- 100 /0

## **Participant Acknowledgements**

Vanguard Small Cap Index Adm...... VSMAX

**Empower Advisory Group, LLC** - If I have elected to have my account professionally managed by Empower Advisory Group, LLC and this form is submitted, my election to have my account professionally managed will override the investment allocation requested on this form until such time as I revoke or amend my election to have my account professionally managed.

**General Information** - I understand that only certain types of distributions are eligible for transfer/rollover treatment and that it is solely my responsibility to ensure such eligibility. By signing below, I affirm that the funds I am transferring/rolling are in fact eligible for such treatment.

I authorize these funds to be transferred into my employer's Plan and to be invested according to the information specified in the Investment Option Information section.

If the investment option information is missing or incomplete, I authorize Service Provider to allocate the transfer/direct rollover assets ("assets") the same as my ongoing contributions (if I have an account established) or to the default investment option selected by my Plan (if I do not have an account established). If no default investment option is selected, the funds will be returned to the payor as required by law. If my assets are received more than 180 calendar days after Service Provider receives this Incoming Transfer/Direct Rollover form (this "form"), I authorize Service Provider to allocate all monies received the same as my ongoing allocation election on file with Service Provider. I understand I must call the Voice Response System or access the Web site in order to make changes or transfer monies from the default investment option. The assets will be processed on the day this form is received. I understand that this completed form must be received by Service Provider at the address below.

I understand that the current Custodian/Provider may require that I furnish additional information before processing the transaction requested on this form, and Service Provider is not responsible for determining the status of any transaction that I have requested. It is entirely my responsibility to provide the current Custodian/Provider with any information that they may require, and/or to notify Service Provider of any information that the current Custodian/Provider may wish to obtain in order to effect the transaction.

**Withdrawal Restrictions** - I understand that the Internal Revenue Code and/or my employer's Plan Document may impose restrictions on transfers, direct rollovers and/or distributions. I understand that I must contact the Plan Administrator/Trustee, if applicable, to determine when and/or under what circumstances I am eligible to receive distributions or make transfers/direct rollovers.

**Investment Options** - I understand that by signing and submitting this form for processing, I am requesting to have investment options established under the Plan as specified in the Investment Option Information section. I understand and agree that this account is subject to the terms of the Plan Document. I understand and acknowledge that all payments and account values, when based on the experience of the investment options, may not be guaranteed and may fluctuate, and, upon redemption, shares may be worth more or less than their original cost. I acknowledge that investment option information, including prospectuses, disclosure documents and Fund Profile sheets, have been made available to me and I understand the risks of investing.

Account Corrections - I understand that it is my obligation to review all confirmations and quarterly statements for discrepancies or errors. Corrections will be made only for errors which I communicate within 90 calendar days of the last calendar quarter. After this 90 days, account information shall be deemed accurate and acceptable to me. If I notify Service Provider of an error after this 90 days, the correction will only be processed from the date of notification forward and not on a retroactive basis.

				98993-01		
Last Name	First Name	M.I.	Social Security Number	Number		
Payment Instructions						
Make check payable to: Empower Trust Company, LLC			nail address for the check and for together):	rm		
Include the following information Participant Name, Social Security 1	ide the following information on the check:  Eipant Name, Social Security Number,		Empower Trust Company, LLC PO Box 560877 Denver, CO 80256-0877			
Plan Number, Plan Name Wire instructions: Bank: US Bank Account of: Empower Trust Comp Account no: 103655774323 Routing transit no: 102000021 Attention: Financial Control		(if mailed US Bank 10035 Eas Attn Lock	Overnight mail address for the check and form (if mailed together):			
<b>Reference:</b> Participant Name, Soci Plan Number, Plan Name	al Security Number,	Contact: 1 Phone #:	Empower 1-800-701-8255			
If sending the "form" only, please the funds arrive to invest according						
Required Signature(s) and Da	te					
Participant Consent						
My signature indicates that I have I affirm that all information provide		my election and agr	ree to all pages of this Incoming T	ransfer/Direct Rollover form		
Participant Signature			Date			
A handwritten signature is require	ed on this form. An electronic	_	•	•		
		Part	ticipant forward to Plan Administr	ator		
Authorized Plan Administrator App	proval					
I acknowledge and agree that the l Employer's Plan shall assume all of	Plan Administrator for the Pre- pligations associated with any a	vious Employer's P amounts transferred	lan is released from and the Plan under this Incoming Transfer/Dire	Administrator for the Currer ext Rollover form.		
Authorized Plan Administrator S for Current Employer's Plan	ignature		Date			
A handwritten signature is require	ed on this form. An electronic	signature will not b	e accepted and will result in a sig	nificant delay.		
Print Full Name						
			Administrator forward as shown nent Instructions section	above in the		
Securities, when presented, are Empower Retirement, LLC; Empow	er Funds, Inc.; and registered	investment adviser	Empower Advisory Group, LLC. Th			

purposes only and is not intended to provide investment, legal or tax recommendations or advice.